



Looking Forward...Beyond The Numbers

Client Authorization to Release Information

Date: _____

3560 South Third Street
Jacksonville Beach
Florida 32250
www.beachcpafirm.com
(904) 241-8176 PHONE
(904) 247-9918 FAX

Release Information Designation Below to the Following Third Party:

Third-Party Name _____ Attn.: _____
Address: _____ E-mail: _____
Phone # _____ Fax # _____

- James R. Swindell, C.P.A.
- Cindy B. Bohn, C.P.A.
- Donald H. Durden, C.P.A.
(1941-1999)
- Stephen L. Phillips, C.P.A.
- Rhonda E. Boyles*
- Kevin G. Rhoad, C.P.A.
- Travis B. Wilson, C.P.A.

I hereby authorize _____ to release the following information to the above referenced staff at SBDP. By signing, I understand that my information will be sent via mail, e-mail and/or fax. Also, if needed, I am authorizing _____ permission to answer questions about the information I have authorized to be released.

This authorization will be valid in original or copy form. This authorization is to remain in effect until such time, if any, that I submit, in writing, an update or change to this form.

Designation of Information to Be Release (Please check all that apply):

- _____ Individual Income Tax Return – Year(s) _____
- _____ Corporate Income Tax Return – Year(s) Ending _____
- _____ Financial Statements – Year(s) Ending _____
- _____ Payroll Return(s) for Workman’s Comp Audit – Period(s) _____
- _____ Other (specify) _____

By my signature below, I certify that I have the authority to execute this form and am a currently authorized signer/owner/or other authorized representative for the below named individual/entity and that I agree to indemnify SBDP against any liability related to improper release of any information in regards to this release.

Members:

- Private Companies
Practice Section*
- American Institute Of
Certified Public Accountants*
- Florida Institute Of
Certified Public Accountants*

Authorizing Signature: _____ Spouse Signature: _____

Company Name (if applicable): _____

Print Name(s) and Title as it appears on document (if applicable): _____

*Certified Public Bookkeeper.
Not registered with the
Board of Accountancy